

CERTIFICATE IN FINANCIAL PLANNING

Curriculum

Code	Title	Credits
Prerequisite Courses		
ECO 111	Principles of Economics (Macro) ¹	3
ECO 112	Principles of Economics (Micro) ¹	3
ACC 201	Financial Accounting ¹	3
ACC 202	Managerial Accounting ¹	3
MAT 143	Brief Calculus	3-4
or MAT 161	Calculus I	
ECO 251	Business Analytics I ¹	3
or MAT 121	Introduction to Statistics I	
or MAT 125	Introduction to Statistics and Probability	
or STA 319	Applied Statistics	
FIN 325	Corporate Finance ^{1,2}	3
Required Courses ^{1,2}		
FIN 333	Fundamentals of Financial Planning	3
ACC 403	Federal Taxation I	3
FIN 330	Principles of Insurance	3
FIN 344	Investments	3
FIN 405	Retirement and Estate Planning	3
FIN 450	Financial Planning	3
Total Minimum Credits Required		39

¹ A minimum grade of C- is required in these courses.

² A minimum GPA of 2.50 is required to register for 300- or 400-level business classes.

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